

2804 St. Johns Bluff Rd. S, #109  
Jacksonville, FL 32246  
(904) 727-9123  
Fax (904) 855-4255

183 Landrum Lane, #201  
Ponte Vedra Beach, FL 32082  
(904) 567-1050  
Fax (904) 567-1051

**Welcome to our practice. Please complete the following forms. Please PRINT all information. Thank you.**

PRIMARY LANGUAGE: \_\_\_\_\_ RACE: \_\_\_\_\_ ETHNICITY: \_\_\_\_\_

PATIENT NAME: \_\_\_\_\_  
(LAST) (FIRST) (MIDDLE INITIAL)

CHECK ONE: SEX M \_\_\_ F \_\_\_ MARRIED: \_\_\_ SINGLE: \_\_\_ WIDOWED: \_\_\_ DIVORCED: \_\_\_

DATE OF BIRTH: \_\_\_\_\_ SOCIAL SECURITY NO. \_\_\_\_\_

PATIENT'S ADDRESS: \_\_\_\_\_  
STREET ADDRESS / APARTMENT NUMBER

(CITY) (STATE) (ZIP)

HOME TELEPHONE NO.: \_\_\_\_\_ MOBILE PHONE NO.: \_\_\_\_\_

EMPLOYED BY: \_\_\_\_\_ OCCUPATION \_\_\_\_\_

BUSINESS ADDRESS: \_\_\_\_\_ BUSINESS PHONE: \_\_\_\_\_

NAME & PHONE NUMBER OF EMERGENCY CONTACT: \_\_\_\_\_

IF UNDER 18, PARENT/GUARDIAN NAME AND PHONE NO. \_\_\_\_\_

EMAIL ADDRESS (FOR PATIENT PORTAL): \_\_\_\_\_

PRIMARY CARE PHYSICIAN: \_\_\_\_\_  
NAME AND PHONE NUMBER

REFERRED BY: \_\_\_\_\_ PHARMACY NAME & NO. \_\_\_\_\_

**INSURANCE INFORMATION**

For your protection, patients(s) and/or legal guardian must provide a valid photo identification card along with appropriate insurance cards. We hope you understand we cannot make exceptions.

*CHECK HERE IF YOU DO NOT HAVE INSURANCE OR DO NOT PLAN TO USE YOUR INSURANCE BENEFITS.*

PRIMARY INSURANCE \_\_\_\_\_ POLICY ID: \_\_\_\_\_

GROUP# \_\_\_\_\_

ADDRESS: \_\_\_\_\_

POLICY HOLDER: \_\_\_\_\_ RELATIONSHIP: \_\_\_\_\_

POLICY HOLDER'S DATE OF BIRTH: \_\_\_\_\_ SOC. SEC #: \_\_\_\_\_

SECONDARY INSURANCE: \_\_\_\_\_ POLICY ID: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

POLICY HOLDER: \_\_\_\_\_ RELATIONSHIP: \_\_\_\_\_

POLICY HOLDER'S DATE OF BIRTH: \_\_\_\_\_ SOC. SEC #: \_\_\_\_\_

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## MEDICAL HISTORY

1. Reason for today's visit: \_\_\_\_\_  
\_\_\_\_\_

2. Medical History (Include any prior or current medical problems, serious illnesses or injuries, operations, skin problems or skin cancers.)  
\_\_\_\_\_  
\_\_\_\_\_

3. Family History (Include any illnesses or diseases including skin problems or skin cancers.)  
\_\_\_\_\_  
\_\_\_\_\_

4. Please list all medications including non-prescription drugs that you take regularly:  
\_\_\_\_\_  
\_\_\_\_\_

5. Please list known drug allergies or reactions you may have had to any medications:  
\_\_\_\_\_

6. Please provide any additional information you feel may be helpful to us:  
\_\_\_\_\_

7. Would you like information on any of the following?

- Treatment of sun damaged skin
- Improving skin texture and tone or removal of unwanted hair
- Personalized skin care regiment/Physician Grade Products
- Reduction of fine/deep lines & wrinkles
- Botox
- Fillers (Juvederm, Sculptra, Radiesse)
- Physician grade facials or chemical peel
- Vaser Liposelection (body contouring)
- Acne Scarring
- Lasers

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date

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**Acknowledgements/Authorizations:**

- In the event that it is necessary to cancel or reschedule your appointment, we ask that you notify us at least 24 hours before your scheduled appointment. This allows us to make that time available for another patient. If we receive inadequate notice or you miss the appointment, you may be charged a missed exam/surgery fee.
- If a personal or business check is issued by you or on your behalf is returned unpaid for any reason by the financial institution, an additional fee as determined by vendor policy or Florida Statute will be added to the amount owed. **STATEMENT OF FINANCIAL RESPONSIBILITY**
- I acknowledge I am financially responsible for all charges for services provided to me, including any amount not paid by my health care plan(s). This also applies if I am covered by Medicare, an HMO or any other payer. I also acknowledge that if I fail to pay for services provided and not paid by any health care plan(s), my account may be forwarded for collection and I will also be responsible for any collection-related charges and that information will be reported to credit reporting agencies. Additionally, I acknowledge Coastal Dermatology will not submit claims to my health insurance carrier for services deemed cosmetic.
- I authorize Coastal Dermatology, PA to release all medical information necessary to all insurance carriers or any other payers; person(s) I have designated as guarantor for the billing, payment and coverage for my account; any other health care providers for treatment purposes.
- I authorize my insurance carrier, health plan administrator or any other payer to pay directly to Coastal Dermatology any benefits due under the terms of my health care plan(s) for services provided by same. I understand Coastal Dermatology reserves the right to refuse or accept assignment of medical benefits. If my plan will not allow direct payment to Coastal Dermatology or if the provider chooses not to accept assignment, I agree to immediately forward all health care payments I receive for those services provided by Coastal Dermatology. I authorize Coastal Dermatology to contact my insurance carrier, health plan administrator, other payer or review agencies to obtain all pertinent benefit and financial information concerning coverage and payments made under my health plan. I further authorize my insurance carrier, health plan administrator, and any other payer, agents or review agencies to release such information to Coastal Dermatology.

\_\_\_\_\_  
Patient/Guarantor Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

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### PATIENT RECORD OF DISCLOSURES

IN GENERAL, THE HIPAA PRIVACY RULE GIVES INDIVIDUALS THE RIGHT TO REQUEST A RESTRICTION ON USES AND DISCLOSURES OF THEIR PROTECTED HEALTH INFORMATION (PHI). THE INDIVIDUAL IS ALSO PROVIDED THE RIGHT TO REQUEST CONFIDENTIAL COMMUNICATIONS OR THAT A COMMUNICATION OF PHI BE MADE BY ALTERNATIVE MEANS, SUCH AS SENDING CORRESPONDENCE TO THE INDIVIDUAL'S OFFICE INSTEAD OF THE INDIVIDUAL'S HOME.

I WISH TO BE CONTACTED IN THE FOLLOWING MANNER (CHECK ALL THAT APPLY):

HOME PH: \_\_\_\_\_

O.K. to leave message with detailed information

Leave Message with call back number only.

Work Ph: \_\_\_\_\_

O.K. to leave message with detailed information

Leave Message with call back number only

Written Communication

O.K. to mail to home address

O.K. to mail to work address

Ok to fax to this number: \_\_\_\_\_

I authorize Coastal Dermatology PA to discuss my PHI with the following individual(s):

\_\_\_\_\_  
Name of Authorized Individual

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name



# COASTAL DERMATOLOGY & MEDSPA

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Attention Patients!!! We are updating our method of contact for your appointment reminders, we are now sending text message and email reminders for up-coming appointments!! Please provide your most current cell phone number and e-mail address.

Thank you,

Coastal Dermatology

PATIENT NAME AND DOB: \_\_\_\_\_

PLEASE CHECK ONE:

I WOULD LIKE TEXT MESSAGE REMINDERS.

CELL PHONE # \_\_\_\_\_

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I WOULD LIKE EMAIL REMINDERS.

EMAIL ADDRESS: \_\_\_\_\_

I DO NOT WISH TO HAVE EITHER. PLEASE JUST CALL.

# Coastal Dermatology & Medspa

## Receipt of Notice of Privacy Practices Written Acknowledgement Form

I am a patient of *Coastal Dermatology & Medspa*. I hereby acknowledge receipt of *Coastal Dermatology & Medspa's* Notice of Privacy Practices.

Name and Date of Birth [please print]: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

OR

I am a parent or legal guardian of \_\_\_\_\_ [patient name]. I hereby acknowledge receipt of *Coastal Dermatology & Medspa's* Notice of Privacy Practices with respect to the patient.

Name [please print]: \_\_\_\_\_

Relationship to Patient:  Parent  Legal Guardian

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

# COASTAL DERMATOLOGY, PA

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FAX NO: (904) 855-4255

183 LANDRUM LANE, STE 201

PONTE VEDRA BEACH, FL 32082

PHONE: (904) 567-1050

FAX NO: (904) 567-1051

PATIENT NAME: \_\_\_\_\_

PATIENT DATE OF BIRTH: \_\_\_\_\_

PHARMACY: \_\_\_\_\_

APPROXIMATE HEIGHT \_\_\_\_\_ WEIGHT \_\_\_\_\_

HAVE YOU HAD THE FLU VACCINE \_\_\_\_\_

HAVE YOU HAD THE PNEUMOCOCCAL VACCINE \_\_\_\_\_

ARE YOU A SMOKER \_\_\_\_\_

DO YOU DRINK ALCOHOL \_\_\_\_\_

IF YES, HOW MANY DRINKS DAILY \_\_\_\_\_ WEEKLY \_\_\_\_\_

HAVE YOU CONSUMED 5+ DRINKS IN ONE DAY IN THE PAST YEAR \_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_

PRIMARY CARE PHYSICIAN: \_\_\_\_\_

REFERRED BY: \_\_\_\_\_

# AUTHORIZATION TO USE AND/OR DISCLOSE MEDICAL RECORDS

*I give authorization to the provider to use and/or disclose a copy of the specific health/medical information identified below:*

NAME OF PATIENT			
DATE OF BIRTH		SS#	

TO: (Name, Address, Phone of Recipient of Records)				
Name			Phone	
Address				
City/State Zip	City		State	Zip

RECORDS FROM: (Who is Releasing the Records)				
Name			Phone	
Address				
City/State Zip	City		State	Zip

**For the Following Purposes:**

<input type="checkbox"/> Continued Medical Care	<input type="checkbox"/> Personal Information	<input type="checkbox"/> Legal Follow-up
<input type="checkbox"/> Disability Insurance	<input type="checkbox"/> Other:	

By Checking the Boxes Below, I Specifically Authorize the Use and/or Disclosure of the Following Health Information And/or Medical Records, If Such Information And/or Records Exist:

Please send the entire Medical Record (all information) to the above named recipient.			
<input type="checkbox"/> Office Notes and Reports	<input type="checkbox"/> Diagnostic Reports	<input type="checkbox"/> Billing Statements	
<input type="checkbox"/> Rx History	<input type="checkbox"/> Transcribed Hospital Reports	<input type="checkbox"/> Laboratory Reports	
<input type="checkbox"/> Others Listed Here:			

**The Following Items Must Be Initialed to Be Included in the Use And/or Disclosure:**

\_\_\_\_\_  HIV/AIDS relate information and/or records HBV, TB or Other Communicable Diseases

\_\_\_\_\_  Mental Health Information and/or Records

\_\_\_\_\_  Domestic Violence

\_\_\_\_\_  Genetic Testing Information and/or records

\_\_\_\_\_  Drug/Alcohol diagnosis, treatment or referral information (Federal regulations require a description of how much and what kind of information is to be disclosed.) Describe:

\_\_\_\_\_

\_\_\_\_\_  Other: \_\_\_\_\_

I understand that, if the person or entity receiving the information is not a health care provider or health plan covered by federal privacy regulations, the information described above may be re-disclosed and no longer protected by HIPAA and other federal and state regulations. However, the recipient may be prohibited from disclosing substance abuse information under the Federal Substance Abuse Confidentiality Requirements.

I also understand that the person I am authorizing to use and/or disclose the information may not receive compensation for doing so. I, further understand that I may refuse to sign this authorization and that my refusal to sign will not affect my ability to obtain treatment or payment of my eligibility for benefits. I may inspect or copy any information to be used and/or disclosed under this authorization. Finally, I understand that **I may revoke this authorization**, in writing, at any time, provided that I do so in writing, except to the extent that action has been taken in reliance upon this authorization. Unless Revoked Earlier, this Authorization Will Expire in Six (6) Months from the Date of Signing or until (Insert Date): \_\_\_\_\_

Print Patient's Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Patient or Patient's Legal Representative: \_\_\_\_\_

Print Name of Legal Representative (if applicable): \_\_\_\_\_

Relationship to patient: \_\_\_\_\_